



## Declaration of Intent for Legacy Giving

*Please complete this form to inform us of your intended gift to Renbrook School and for inclusion in the Legacy Society.*

***All information is confidential.***

\_\_\_\_\_  
Printed Name(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

**Please note how you will fulfill your gift intention to Renbrook School:**

\_\_\_ A gift in my will or living trust    \_\_\_ An investment/brokerage account

\_\_\_ A percentage of an IRA or other qualified retirement plan    \_\_\_ A life insurance policy

\_\_\_ As beneficiary of a donor-advised fund    \_\_\_ Other: \_\_\_\_\_

**Please share the estimated current value of your intended gift:**

*This is non-binding, and we recognize that this value may change in the future.*

\_\_\_ \$ \_\_\_\_\_

\_\_\_ % of estate vehicle above: \_\_\_\_\_ and current estimated value \$ \_\_\_\_\_

\_\_\_ Please contact me regarding my gift's estimated value

**Designation:**

\_\_\_ Unrestricted use    \_\_\_ Endowed Fund    \_\_\_ Other: \_\_\_\_\_

**How would you like to be recognized for your generosity?**

\_\_\_ I/we would like to be recognized for this gift as: \_\_\_\_\_

\_\_\_ I/we wish to remain anonymous    \_\_\_ I am willing to submit a testimonial for future publication

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Acknowledged and accepted by  
Cara Coscarelli Woods  
Director of Alumni & Development